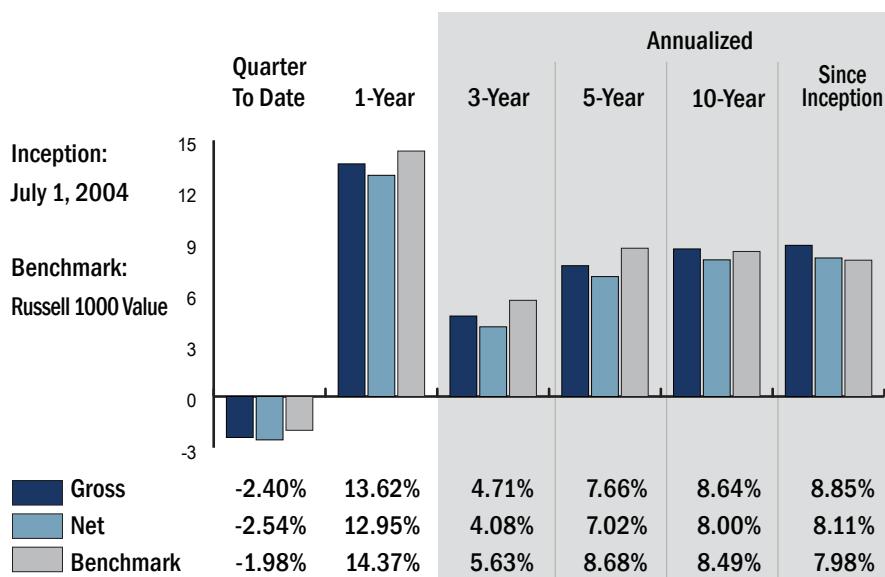


# LARGE CAP VALUE DIVIDEND SELECT

FACT SHEET | AS OF DECEMBER 31, 2024



## PERFORMANCE



Past performance is no guarantee of future results.

\*Prior to 1/1/08 the benchmark was the Dow Jones Equity Income 100 Index

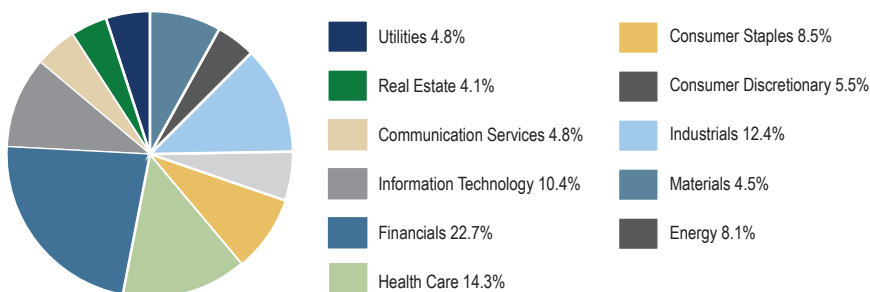
## STYLE SUMMARY

Large Cap Value Dividend Select invests in dividend paying stocks with market capitalization greater than \$1 billion. The portfolio is managed with the dual objectives of outperforming the Russell 1000 Value Index and producing a higher current yield than the benchmark index. The portfolio is well-diversified, with representation across all eleven of the major sectors comprising the U.S. equity market. The bottom-up security selection process seeks to invest in dividend-paying stocks that provide attractive fundamental value and demonstrate competitive earnings growth relative to their sector peers.

## INVESTMENT OBJECTIVE

The Large Cap Value Dividend Select style seeks to provide above-average dividend yields and diversification across major sectors of the Russell 1000 Value Index.

## PORTFOLIO CHARACTERISTICS



Allocation is subject to daily changes and will vary within individual portfolios.

## PORTFOLIO MANAGEMENT

**Donald J. Nesbitt, CFA**  
Senior Portfolio Manager

**Gary Hurlbut, CFA**  
Senior Portfolio Manager

**Christian J. Greiner, CFA**  
Senior Portfolio Manager

	Large Cap Value Dividend Select	Russell 1000 Value
Number of Securities	66	871
Weighted Avg Market Cap (\$ Bil)	\$197.1	\$157.2
Current Dividend Yield (%)	3.3	2.1
P/E Ratio (12-Month Trailing)	16.5	19.0
EPS 5-Year Growth Rate (%) (Trailing)	8.5	10.2

Source: FMI and Bloomberg

## FOR MORE INFORMATION

CALL: (800) 893-1251 | EMAIL: [Info@fminvest.com](mailto:Info@fminvest.com) | VISIT: [www.fminvest.com](http://www.fminvest.com)





## LARGE CAP VALUE DIVIDEND SELECT PERFORMANCE / AS OF DECEMBER 31, 2024

	YTD	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014
Gross	13.62%	7.17%	-5.72%	27.74%	-1.39%	26.57%	-6.10%	18.90%	13.98%	-1.64%	12.27%
Net	12.95%	6.53%	-6.29%	26.99%	-1.98%	25.82%	-6.67%	18.20%	13.31%	-2.23%	11.61%
Russell Value 1000*	14.37%	11.46%	-7.54%	25.16%	2.80%	26.54%	-8.27%	13.66%	17.34%	-3.83%	13.45%

\*Prior to 1/1/08 the benchmark was the Dow Jones Equity Income 100 Index.

Source: FMI and Bloomberg

## ABOUT F/M INVESTMENTS

F/m Investments is a multi-boutique investment firm providing diversified investment strategies to advisors and institutional investors across asset classes, markets, and styles.

We believe that putting long-tenured, experienced investment teams in an environment that encourages collaboration is critical to producing the results our clients demand.

### \$16+ Billion

Total Assets as of December 31, 2024\*

### 40+

Strategies across the equity and fixed income spectrum in a wide range of vehicles including separately managed accounts, mutual funds, and ETFs

### 70+

People in offices including Washington DC, Boston, Chicago, Milwaukee, St. Louis, and soon in Pasadena

\*Total assets combines both Assets Under Management and Assets Under Advisement. Assets Under Management represent the aggregate fair value of all discretionary and non-discretionary assets, including fee paying and non-fee paying portfolios. Assets Under Advisement represent advisory-only assets where the firm provides a model portfolio and does not have trading authority over the assets.

As of 4/1/2024 Ziegler Capital Management, LLC (dba ZCM) has been reorganized as part of F/m Investments, LLC ("F/m"). F/m is an investment adviser registered under the Investment Advisers Act of 1940.

Ziegler Capital Management, LLC, doing business as ZCM, claims compliance with the Global Investment Performance Standards ("GIPS®"). GIPS® is a registered trademark of CFA Institute. CFA Institute does not endorse or promote this organization, nor does it warrant the accuracy or quality of the content contained herein. ZCM is a registered investment advisor that became a majority owned indirect subsidiary of 1251 Capital Group, Inc on March 27, 2020. Registration as an investment adviser does not imply a certain level of skill or training. ZCM was formed in 1991 and has grown significantly through strategic business combinations with experienced investment teams nationwide. Through these combinations, we have expanded our investment strategy offerings and broadened our portfolio management teams to best serve our expanding client base. Please refer to the firm's ADV Part 2 for additional disclosures regarding the firm and its practices. Our definition of the firm used to determine the total firm assets and firm-wide compliance includes all fee-paying and non-fee-paying discretionary and non-discretionary assets under management, including accrued income, in all strategies. Assets under advisement ("AUA"), in the form of model portfolios provided to other financial institutions, are excluded from our definition of the firm and are provided as supplemental information. Returns are calculated in U.S. dollars and reflect the reinvestment of dividends and other earnings. To obtain a GIPS report or a list of our composite descriptions, a list of limited distribution pooled funds, a list of broad distribution pooled funds, and/or policies for valuing portfolios, calculating performance, and preparing GIPS reports, please call (202) 839-4910 or send an e-mail to [Info@fminvest.com](mailto:Info@fminvest.com)

All investments involve risk, including the possible loss of principal, and there is no guarantee that investment objectives will be met. Equity securities are subject generally to market, market sector, market liquidity, issuer, and investment style risks, among other factors to varying degrees. Equity securities may rise and decline in value due to both real and perceived market and economic factors as well as general industry conditions. Indices are unmanaged, do not reflect fees and expenses, and are not available for direct investment.

Large Cap Value Dividend Select is an actively managed equity strategy that seeks to provide above-average dividend yields and diversification across major sectors of the benchmark. The benchmark is the Russell 1000 Value Index. Prior to January 1, 2008, the benchmark was the Dow Jones Equity Income 100 Index. It was changed to more accurately represent the investment strategy. The Large Cap Value Dividend Select composite creation date is July 1, 2004. Gross-of-fees returns are presented after trading expenses and before management fees. Net-of-fees returns are presented after the highest applicable management fee applied on a monthly basis. Prior to January 1, 2012, fees were applied on a quarterly basis. The highest applicable management fee is 0.60%. From January 1, 2009 to December 31, 2009, the highest applicable fee was 0.55%. From January 1, 2007 to December 31, 2008, the highest applicable fee was 0.92%. Prior to January 1, 2007, the highest applicable fee was 1.00%. Fees are calculated separately for each portfolio, and therefore, performance may differ from one portfolio to another. The fee schedule is: 0.60% on the first \$25 million; 0.45% on the next \$25 million; and 0.30% on all additional assets.

The Russell 1000 Value Index measures the performance of those Russell 1000 index companies with lower price-to-book ratios and lower forecasted growth values.